

# ANNUAL EVALUATION FOR FUNDS RECEIVED

in the **2023 Ministries and Missions (M&M) budget**, Apportionment FUND I of the East Ohio Conference of The United Methodist Church

## Ministry Information

|  |   |                                     |  |
|--|---|-------------------------------------|--|
| <b>Ministry name as it appeared in the 2023 M&amp;M budget</b> |   |                                     |  |
| <b>Street Address</b>  |   |                                     |  |
| <b>City, State, Zip Code</b>                                   |   |                                     |  |
| <b>Physical Location</b>                                       |   |                                     |  |
| <b>Person completing this evaluation</b>                       |   | <b>Phone</b>                        |  |
| <b>Email</b>   |   |                                     |  |
| <b>Name of Treasurer/Admin</b>                                 |   | <b>Phone</b>                        |  |
| <b>Treasurer's Email</b>                                       |   |                                     |  |
| <b>Website/social media URL</b>                                |   |                                     |  |
| <b>Is this organization:</b>                                   | <input type="checkbox"/> <b>Form 990 Tax Exempt</b> <input type="checkbox"/> <b>Conference or District Administered</b><br><input type="checkbox"/> <b>UMC Local Mission</b> <input type="checkbox"/> <b>UMC Local Church</b> |                                     |  |
| <b>2023 Amount Received</b>                                    | \$  | <b>EOC Account Number, if known</b> |  |

## Funding Evaluation (This may be reported in the Conference Journal)

### 1. Describe the outcome from this ministry. What changed in 2023 because of these funds?

*To assist you in answering, think about; What outcomes were identified in the original application and if they were accomplished? What was learned? What relationships developed, and which congregations were strengthened because of this ministry? How has this changed the broader community/mission field?*

**2. How was the money spent? Attach a statement of total income and expenses for this ministry.** Where possible, indicate amount spent (if any) on the following:

1. Overcoming Poverty Together
2. Seeking Health and Wholeness for All
3. Leading Where God Calls
4. Making New Disciples in New Places

**PLEASE NOTE: unspent 2023 Ministries and Missions funds must be returned to the Conference. These funds will be put into the Benevolent Reserve Fund for future use.**

**THE FOLLOWING MUST BE ATTACHED FOR YOUR EVALUATION TO BE COMPLETE:**

- A financial summary (1-2 pages), including a list of sources and amount of income and the expenditures during the most recent fiscal year.
- Provide a copy of the appropriate proof of audit for your organization such as a charge conference audit report, or a statement of accounting audit. Summary statement only, we do not need a full audit report.

\_\_\_\_\_  
Signature of person completing evaluation

\_\_\_\_\_  
Date

**DISTRICT, BOARD OR CONFERENCE AGENCY FILLS IN THE FOLLOWING:**

Return this form to:

Address:

Deadline set by Board or Conference Agency:

\_\_\_\_\_  
Signature of Board or Conference Committee member reviewing this evaluation

\_\_\_\_\_  
Date

Additional Remarks/Observations:

Upon completion of review by the District/Board/Committee, please forward to Melanie Thomas in Connectional Ministries [mthomas@eocumc.com](mailto:mthomas@eocumc.com) by MARCH 1. If we do not receive this completed evaluation, funding may be paused or stopped.