

Church _____

City, State _____

Pastor _____

Conf Church # _____

GCFA Church # _____

Conference _____

MISC DATA SHEET 1

ALL PASTORS INFORMATION FOR CHURCH

- 1.1 Salary Set for all pastors at the church
- 1.2 Salary Paid by Church
---> Maps to GCFA Question COMPPAST
- 1.3 Utilities Paid
---> Maps to GCFA Question PASTHOUS
- 1.4 Housing Benefits
---> Maps to GCFA Question PASTHOUS
- 1.5 Reimbursed/Vouchered Travel & Pastor Cont. Ed.
---> Maps to GCFA Question TOTREMB
- 1.5b Reimbursed Moving expenses
---> Maps to GCFA Question TOTREMB
- 1.6 Flat Rate Travel
---> Maps to GCFA Question TOTCASH
- 1.6b Other (non accountable) cash allowances
---> Maps to GCFA Question TOTCASH

ALL ASSOCIATE PASTORS INFORMATION

- 2.1 Salary Set for all Associate Pastors
- 2.2 Salary Paid by Church for all Associate Pastors
---> Maps to GCFA Question COMPASSC
- 2.3 Utilities Paid
---> Maps to GCFA Question ASSCHOUS
- 2.4 Housing Benefits
---> Maps to GCFA Question ASSCHOUS
- 2.5 Reimbursed/Vouchered Travel & Associate Pastor Continued Education
---> Maps to GCFA Question TOTREMB
- 2.5B Reimbursed Moving Expenses
---> Maps to GCFA Question TOTREMB
- 2.6 Flat Rate Travel
---> Maps to GCFA Question TOTCASH
- 2.6b Other (non accountable) cash allowances
---> Maps to GCFA Question TOTCASH

MISC DATA SHEET 2

DETAIL FOR LINE 45 - OTHER STAFF COMPENSATION

45.1	Director of Education	<input type="text"/>
45.2	Music Director(s)	<input type="text"/>
45.3	Organist(s)	<input type="text"/>
45.4	Custodial	<input type="text"/>
45.5	Secretarial	<input type="text"/>
45.6	Part-Time Help	<input type="text"/>
45.7	Other Lay Salaries	<input type="text"/>
45.8	FICA/Medicare - Church's Portion	<input type="text"/>
45.9	Workers' Compensation	<input type="text"/>
45.10	Unable to Itemize	<input type="text"/>

Total Line 45.a Other Staff Compensation to be reported on Table 2 Appor

45.a	Sum of 45.1 + 45.2 + 45.3 + 45.4 + 45.5 + 45.6 + 45.7 + 45.8 + 45.9 + 45.10 ---> Maps to GCFA Question OTHCOMP	<input type="text"/>
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45.b	Other Staff Pension	<input type="text"/>
45.c	Other Staff Health Benefits	<input type="text"/>
45.d	New Program Staff (excluded from the base for a two year period) not part of line 45.a	<input type="text"/>
45.e	Total amount paid in salary and benefits for all other church staff and diaconal ministers	<input type="text"/>
45.f	Total amount paid in salary for Diaconal Minister(s) Appor	<input type="text"/>
45.g	Total amount paid in benefits for Diaconal Minister(s)	<input type="text"/>

DETAIL FOR LINE 46 - PROGRAM AND RELATED EXPENSES

46.1	Music Related Expenses	<input type="text"/>
46.2	Bulletins	<input type="text"/>
46.3	Other Printing	<input type="text"/>
46.4	Flowers & Candles	<input type="text"/>
46.5	Robes Maintenance	<input type="text"/>
46.6	Altar Supplies	<input type="text"/>
46.7	Holiday & Special Events	<input type="text"/>
46.8	Food & Beverage	<input type="text"/>
46.9	Curriculum, Literature, and books	<input type="text"/>
46.10	Subscriptions	<input type="text"/>
46.11	Camps Expense	<input type="text"/>
46.12	Guest Speakers/Performers	<input type="text"/>
46.13	Stewardship Expense	<input type="text"/>
46.14	Evangelism Expense	<input type="text"/>
46.15	CCLI/CVLI Expense	<input type="text"/>
46.16	Other Program Expense	<input type="text"/>

Total Line 46 Program and Related Expenses to be reported on Table 2 Appor

[46.a](#) Total sum 46.1 + 46.2 + 46.3 + 46.4 + 46.5 + 46.6 + 46.7 + 46.8 + 46.9 + 46.10 + 46.11 + 46.12 + 46.13 + 46.14 + 46.15 + 46.16

---> Maps to GCFA Question PROGEXP

DETAIL FOR LINE 47 - CURRENT OPERATING EXPENSES - OFFICE & RELATED

47.1	Office Supplies	<input type="text"/>
47.2	Publicity	<input type="text"/>
47.3	Postage	<input type="text"/>
47.4	Telephone/Internet Connectivity	<input type="text"/>
47.5	Safe Deposit Rental	<input type="text"/>
47.6	Real Estate Taxes & Assessments	<input type="text"/>
47.7	Insurance	<input type="text"/>
47.8	Service Contracts/Equipment Maintenance	<input type="text"/>
47.9	Maintenance Supplies	<input type="text"/>
47.10	Transportation Expense (bus/van/car)	<input type="text"/>
47.11	Snow Removal	<input type="text"/>
47.12	Lawn Care	<input type="text"/>
47.13	Electricity	<input type="text"/>
47.14	Gas/Oil Heat	<input type="text"/>
47.15	Water/Sewer	<input type="text"/>
47.16	Sanitation	<input type="text"/>
47.17	Minor Repairs/Maintance	<input type="text"/>
47.18	Housing Allowance Less amount paid for rent or mortgage payments	<input type="text"/>
47.19	Unable to Itemize/Miscellaneous/Payroll Processing	<input type="text"/>

Line 47 Current Operating Expenses to be reported on Table 2 Appor

47a	Total sum 47.1 + 47.2 + 47.3 + 47.4 + 47.5 + 47.6 + 47.7 + 47.8 + 47.9 + 47.10 + 47.11 + 47.12 + 47.13 + 47.14 + 47.15 + 47.16 + 47.17 + 47.18 + 47.19 ---> Maps to GCFA Question OPEREXP	<input type="text"/>
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TABLE 1

PROFESSING MEMBERSHIP

- [1](#) Total professing members reported at close of last year (See Instructions)
(This line is auto-filled from line 4 of the previous year)
- 2a Received this year on Profession of Christian Faith
- 2b Received this year on Profession of Faith through confirmation
- 2c Restored by affirmation (or correction to previous years report)
- 2d Correct previous year's reporting errors of total professing membership numbers by addition
- 2e Received from other United Methodist Churches
- 2f Received from other denominations
- 3a Removed or corrected by Charge Conference action
- 3b Withdrawn
- 3c Correct previous year's reporting errors of total professing membership numbers by subtraction
- 3d Removed by transfer to other United Methodist Churches
- 3e Removed by transfer to other denominations
- 3f Removed by death

[4](#) **Total professing members at close of this year**
Sum of all Answers to Questions from #2 minus the sum of Answers to Questions #3

MEMBERSHIP ETHNICITY

- [5a](#) Asian
- [5b](#) African American/Black
- [5c](#) Hispanic
- [5d](#) Native American
- [5e](#) Pacific Islander
- [5f](#) White
- [5g](#) Multi Racial

5 Total Membership Ethnicity

MEMBERSHIP GENDER

- [6a](#) Number of female members
- [6b](#) Number of male members
- [6c](#) Number of non-binary members

6 Total Membership Gender

ATTENDANCE & BAPTISMS

- [7](#) Average attendance at the principal weekly worship service(s)
- [7a](#) Number of persons who worship online
- 8a Number of persons baptized this year (0-12 Years)
- 8b Number of persons baptized this year (ages 13 or older)

8 Number of persons baptized this year (all ages)

- [9](#) Total baptized members who have not become professing members
- [10](#) Number of persons on constituency roll (230.3)

CHRISTIAN FORMATION GROUPS

- [11a](#) Number of CHILDREN in all Christian formation groups and other small group ministries Ages 0-11
- [11b](#) Number of YOUTH in all Christian formation groups and other small group ministries Ages 12-18
- [11c](#) Number of YOUNG ADULTS in all Christian formation groups and other small group ministries Ages 19-30
- [11d](#) Number of OTHER ADULTS in all Christian formation groups and other small group ministries Ages 31+

11 TOTAL number of persons participating in Christian formation groups

CLASSES, VBS, AND OTHER GROUPS

- [12](#) Total enrolled in confirmation classes this year
- [13](#) Average attendance in Sunday church school (all ages)
- [14](#) Number of participants in Vacation Bible School
- [15](#) Number of ongoing classes and other small groups (all ages) in Sunday Church School
- [16](#) Number of ongoing classes and other small groups (all ages) in Sunday Church School
- [17](#) Number of short-term classes and groups (all ages)

UNITED METHODIST MEN

- [18a](#) Membership in United Methodist Men
- [18b](#) UMM amount paid for projects

UNITED METHODIST WOMEN

- [19a](#) Membership in United Methodist Women
- [19b](#) UMW Amount paid for local church and community work

MISSION

- [20a](#) Number of UMVIM teams sent from this local church
- [20b](#) Number of church members participating in any UMVIM team
- [21](#) Total Number of community ministries for outreach justice and mercy offered by this local church
- 21a Of the ministries counted in Line 21 how many focus on global/regional health?
- 21b Of the ministries counted in Line 21 how many focus on engaging in ministry with the poor/socially marginalized?
- [22](#) Number of persons from your congregation engaged in mission/community ministries
- [23](#) Number of persons served by community ministries for outreach justice and mercy

TABLE 2

ASSETS

- [24](#) Market value of church-owned land buildings and equipment
- [25](#) Market value of other assets (cash securities other property etc)

DEBT

- [26](#) Indebtedness on items 33 34 35 at end of year
- [27](#) Other indebtedness (current expenses etc)

APPORTIONMENTS

- [28a](#) Amount APPORTIONED to the local church by the CONFERENCE
- [28b](#) Amount APPORTIONED to the local church by the DISTRICT (if applicable)
- [29a](#) Amount PAID by the local church to the CONFERENCE for all apportioned causes
- [29b](#) Amount PAID by the local church to the DISTRICT for all apportioned causes (if applicable)

UMC GIVING

- [30](#) Total amount for General Advance Specials remitted to the Annual Conference Treasurer
- [31](#) Total amount for World Service Specials remitted to the Annual Conference Treasurer
- [32](#) Conference Advance Specials
- [33](#) Youth Service Fund
- [34](#) Other Benevolences sent to Conference Treasurer
- [35](#) Conference Sunday Offerings

SPECIAL SUNDAYS

- 36a Human Relations
- 36b UMCOR Sunday (Formerly One Great Hour of Sharing)
- 36c Peace with Justice
- 36d Native American Sunday
- 36e World Communion
- 36f U.M. Student Day

DIRECT GIVING

- [37](#) Total amount given directly to United Methodist causes (not sent to AC Treasurer)
- [38](#) Total amount given to non-United Methodist benevolent and charitable causes

PENSION/ HEALTH

- [39](#) Total paid for direct-billed and/or non-apportioned clergy pension and other non-health benefits
- [40](#) Total paid for direct-billed and/or non-apportioned clergy health benefits

BASE COMPENSATION

- [41a](#) Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (Appor) (Tbl)
- [41b](#) Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. (Appor)
- [41c](#) Base compensation paid to/for any Deacons not included in 41a or 41b. (Appor)

HOUSING BENEFITS

- [42a](#) Housing-related allowances and utilities paid to/for Pastors
- [42b](#) Housing-related allowances/utilities paid to/for Associate
- 42c Housing benefits paid to/for any Deacons not included in 41a or 41b.

OTHER BENEFITS

- [43](#) Total Accountable reimbursements paid
- [44](#) Total Other Cash Allowances paid to/for pastor/associate

STAFF

- [45](#) Total amount paid in salary and benefits for all other church staff and diaconal ministers (Tbl)

OPERATIONS & PROGRAMS

- [46](#) Total amount spent for local church program expenses (Appor) (Tbl)
- [47](#) Total amount spent for other local church operating expenses (Appor) (Tbl)

DEBT & CAPITAL PAYMENTS

48	Total amount paid for principal and interest on indebtedness loans mortgages etc.	<input type="text"/>
49	Total amount paid on capital expenditures for building improvements and major equipment purchases	<input type="text"/>
50	TOTAL AMOUNT PAID BY THE LOCAL CHURCH ON ALL EXPENDITURES SUM OF LINES 29a through 49	<input type="text"/>

TABLE 3

UNITS

51	Number of households giving to the local church	<input type="text"/>
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BUDGET / SPENDING PLAN

52a	Amount received through pledges	<input type="text"/>
52b	Amount received from non-pledging but identified givers	<input type="text"/>
52c	Amount received from unidentified givers	<input type="text"/>
52d	Amount received from interest and dividends and/or transferred from liquid assets	<input type="text"/>
52e	Amount received from Sale of Church Assets	<input type="text"/>
52f	Amount received through building use fees contributions and rentals	<input type="text"/>
52g	Amount received through fundraisers and other sources	<input type="text"/>
52	Total income for annual budget/spending plan Total sum of 52a + 52b + 52c + 52d + 52e + 52f + 52g	<input type="text"/>

CAPITAL CAMPAIGNS AND OTHER DESIGNATED PROJECTS

53a	Capital campaigns	<input type="text"/>
53b	Memorials endowments and bequests	<input type="text"/>
53c	Funds from other sources and projects including sale of buildings	<input type="text"/>
53d	Amount received for Special Sundays General Advance Specials World Service Specials and other forms of directed benevolent (charitable) giving	<input type="text"/>
53	Total income for designated causes including capital campaign and other special projects Total sum of 53a + 53b + 53c + 53d	<input type="text"/>

OTHER SOURCES / CONNECTIONAL FUNDS

54a	Equitable Compensation Funds received by Church or Pastor	<input type="text"/>
54b	Advance Special apportioned and connectional funds received by church	<input type="text"/>
54c	Other grants and financial support from institutional sources	<input type="text"/>
54	Total Support from other institutions Total sum of 54a + 54b + 54c	<input type="text"/>

-- GRAND TOTAL--

55	Total income from connectional and other institutional sources outside the local church. (SUM OF LINES 52 + 53 + 54)	<input type="text"/>
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